

How to Do Business with the Ontario Government

Who Does what? Procurement in the Ontario Government

Ministry of Government and Consumer Services Supply Chain Ontario

Infrastructure Ontario

Other Government Agencies

Broader
Public Sector
(Municipal, Education and Health Sectors)

Assists
ministries to
procure IT,
goods and
services

Establishes

contracts for

common goods

(mandatory) and

agencies/PFO

entities (opt)

& services for

ministries -

enterprise

TBS is the policy owner for OPS/BPS Procurement Directives

ARB is policy owner for advertising related procurements

Oversight of ministry specific procurement

Policy owner for accommodation and real property procurements

Co-ordinates
accommodation and
leasehold
improvements for OPS
and major capital
construction projects for
OPS and BPS

Attracts investment capital for major infrastructure projects

Responsible for its own policy

Procure for own agency

Operate as independent entities

Some have commercial mandates (e.g. LCBO, Presto)

Subject to the BPS
Procurement
Directive

Responsible for its own policy

Procure for own entity

Some participate in buying groups



Agenda

To maximize your chances of being successful in obtaining business with the Ontario government, you should know about:

Ontario Public Service Procurement Process

How to Access Procurement Opportunities

Vendor of Record Arrangements

How to Prepare a Bid Response

How to Market to the Ontario Government



Procurement Policy Overview

The government of Ontario has two key procurement directives: one for the Ontario Public Service (OPS) and one for the Broader Public Sector (BPS)

The Directives are designed to support procurement processes in the OPS and BPS that are open, transparent and fair as well as achieve value for money

The OPS Procurement Directive applies to goods, services, information technology and consulting services and to all ministries, IT clusters and certain agencies



Procurement Policy Overview (2)

Both Directives reflect Ontario's trade agreement obligations covering procurement:

- The Agreement on Internal Trade
- The Ontario Quebec Trade and Cooperation Agreement
- The World Trade Organization Agreement on Government Procurement



Procurement Policy Overview (3)

Competitive procurement processes must be fair, transparent, open, and advertised publicly using an electronic tendering service to solicit bids for procurement contracts valued at:

- \$25,000 or more for goods acquisitions; and,
- \$100,000 or more for services and construction acquisitions

Procurements below these thresholds do not have to be advertised using an electronic tendering service

For consulting services, a competitive procurement process must be used for all consulting procurement contracts, regardless of value

The Daily Commercial News and the Ministry of Transportation Registry, Appraisal and Qualification System (RAQS) may be used to advertise construction acquisitions



Where do I find Procurement Opportunities?

On the ONTARIO TENDERS PORTAL

In **2014**, **BravoSolution** became Ontario's new designated electronic tendering service provider replacing MERX Networks

- Services include access to Ontario government open procurement opportunities such as Requests for Bids for goods or services
- Electronic submission of bids is being implemented
- Vendors will no longer be required to purchase a subscription to access and review procurement documents. Vendors can read all our procurement documents free of charge, prior to deciding whether or not to bid.
- The new electronic tendering service is available at <u>ontario.ca/tenders</u>



OTP Main Page

ENG FRE

Ontario Tenders Portal



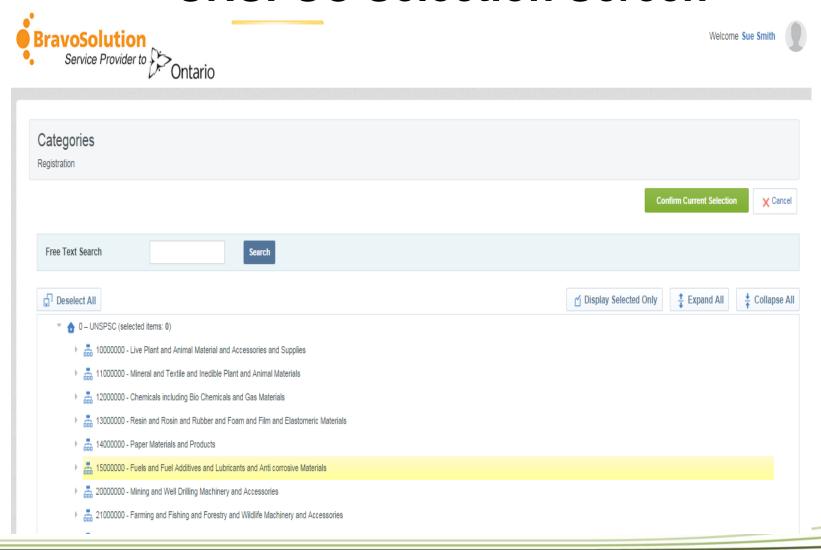


USER LOGIN PUBLIC SECTOR OPPORTUNITIES SUPPLIER REGISTRATION Username: To View and Search: Looking for new business with Ontario Public Sector? Password: **Current Opportunities** Register at no cost to receive email alerts for opportunities tailored to your Past Opportunities business Go **Global Opportunities** New user? Register now! Forgot your password? Vendor Registration Instruction **About Ontario Tenders Portal** Supply Chain Ontario Ministry of Government and Consumer Services

For Technical Support contact eTenderhelp_CA@bravosolution.com or Toll Free 866 722 7390 | Direct 484 335-4586

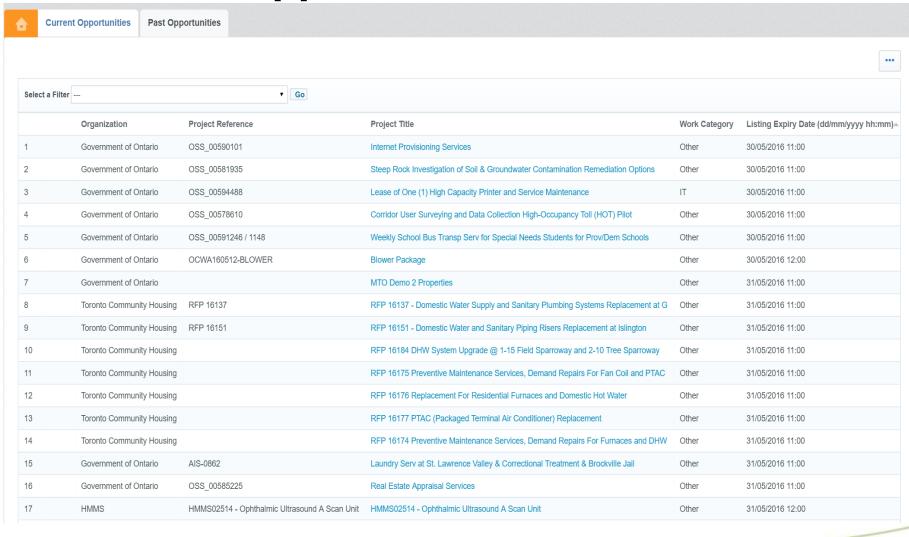


UNSPSC Selection Screen





Opportunities Screen





Tips for a Stress Free Tender

- Read all supporting documentation thoroughly
- Always respond at least a day earlier than the close date
- Use the secure messaging tool
- Only upload attachments when requested
- Answer all relevant questions
- Follow all instructions
- Keep your username and password safe
- Save your work regularly!

OTP Technical Support

8:00 am to 8:00 pm ET - Monday to Friday

Toll Free phone: 866.722.7390

Direct Phone: 484.335.4586

eTenderhelp_CA@bravosolution.com



Procurement Documents

The most common procurement documents issued by Ontario are:

- Request for Bids (RFB)
- Request for Qualifications (RFQ)
- Request for Services (RFS) issued under a Vendor of Record Arrangement (VOR)



Vendor of Record (VOR) Arrangements

One or more qualified vendors are authorized to provide goods/services for a defined time period on defined terms and conditions, including pricing, as set out in the VOR agreement

Arrangements are established to reduce procurement costs, administrative redundancy and overhead when there is a need for the same goods/services

Arrangements may be used by the entire government, multiministries or a single ministry (VOR arrangements typically run 3 to 4 years in duration)

Use of arrangements is mandatory for the OPS and **optional** for approved Provincially Funded Organizations (PFO)



Enterprise VOR/VLA Arrangements

Information Technology:

- Data Integration Solutions
- Desktop Management Products & Services
- Enterprise Information Management
- Enterprise Project & Portfolio Management
- IT Security Products & Services
- Mobile / Paging Services
 & Devices
- Managed Print Services
- Toner Cartridges
- Video Conferencing Products
- Web Collaboration Solutions

Volume Licencing Agreements (VLAs):

- IBM
- Microsoft
- Oracle

Consulting Services:

- Commissioned Research Services *
- I&IT Solutions Consulting Services
- Management Consulting Services
- Research Subscription Services
- Task-based I&IT Services

Goods & Services:

- Airline & VIA Rail MOUs
- · ATVs and Snowmobiles
- Aviation Fuels
- Bulk Fuels
- Bulk Propane
- Cleaning Supplies
- Courier Services
- Employee Relocation
- Enforcement Vehicles Upfitting
- · Event Staging Services

Goods & Services:

- Fleet Cards, Maintenance Management & Selected Fleet
- Food (Groceries, Dairy, Fresh Bread & Buns)
- French Language Proficiency Evaluation & Training
- Furniture
- · General Office Seating
- Hazardous Waste Collection & Disposal Services
- HR Employee Assistance
- HR General Management Consulting Services
- HR Human Rights / Employment Related Investigations
- HR Learning, Training, Executive Coaching & Facilitation
- · Internal Audit Services
- Laboratory Supplies Laboratory Gases

Goods & Services:

- Office Furniture
- Office Products
- Passenger, Light Commercial & Vehicle Acquisition
- Photocopy Paper
- · Recruitment Services
- Security Services
- Shredding Services
- Temporary Help Services
- Threat Risk Assessment
- Translation Services
- Travel Management *
- Vehicle & Equipment Disposal & Remarketing Services
- Woven Insignia, Embroidered & Appliqued & Speciality Hand Made Products

Note: * - OPS only



Supply Chain Ontario Website





List of VOR Arrangements

VOR Search Result(s) VOR Search Result(s) for vor type "All" and vor category "All"					
VOR Name	Expiry Date	User			
Hardware					
OSS-00380585 - Scanners, Large Format Printers and Services	08/21/2018	OPS/PFO			
OSS-00456717 - Telephone Equipment Maintenance Services	10/31/2017	OPS/PFO			
OSS-00457979 - Managed Print Services	01/31/2017	OPS/PFO			
OSS-00466131 - Desktop Management Services and Products (DMSP- 03)	05/07/2018	OPS/PFO			
OSS-00522747 - IT Security Products and Services	01/27/2018	OPS/PFO			
Services					
OSS-00358811 - x86-64 Server Products and Services	07/21/2017	OPS/PFO			
OSS-00362535 - Data Centre Local Area Network Services	07/14/2016	OPS/PFO			
OSS-00377058 - Supply & Delivery Of Electronic Tendering Services	10/31/2016	OPS/PFO			
OSS-00382899 - Web Collaboration Solutions and Services	09/30/2016	OPS/PFO			
OSS-00415819 - Paging and Mobile Devices and Services	01/31/2020	OPS/PFO			
OSS-00430429 - Task-based I&IT Services	09/30/2017	OPS/PFO			
OSS-00437059 - IT Research Subscription Services	06/30/2016	OPS/PFO			
OSS-00445976 - Network Access Services	06/14/2021	OPS/PFO			
OSS-00461242 - I&IT Solutions Consulting Services	12/31/2017	OPS/PFO			
Software					
MGS-IBM-VLA-001 - VLA		OPS/PFO			
Microsoft X20-01476 - Microsoft Select Plus Agreement	09/30/2016	OPS/PFO			
OSS-00341966 - Software-as-a-Service Enterprise Project and Portfolio Management Solution	04/30/2016	OPS/PFO			
OSS-00466433 - Business Analytics, Data Integration and Quality Tools and Services	05/31/2017	OPS/PFO			
OSS-00519307 - Microsoft Select Plus Agreement and Reseller Agreement	09/30/2020	OPS/PFO			
OSS-00522818 - Adobe Software Products and Related Support Services	04/30/2018	OPS/PFO			
OSS-00522901 - MGCS-Citrix Volume Licensing Agreement (VLA) 2015	06/30/2019	OPS/PFO			



Vendor of Record Program: Three Year Outlook – 2017

Vendor of Record Program: Three Year Outlook 2017 (part 2 of 3)



Category - Description	Client Users	Vendor of Record Program**	Estimated Electronic Tendering*	Estimated Contract Start Date
Quarter 3				
Replacement – Employee Assistance Program Services	OPS	OSS-00245988	Feb-2017	Aug-2017
Dairy Products	OPS & BPS	OSS-00280785	Mar-2017	Sept-2017
Replacement – Tasked Based I&IT Services VOR	OPS & BPS	OSS-00430429	Mar-2017	Sept-2017
Open/Refresh # 3 – Management Consulting (If extension implemented)	OPS & BPS	OSS-00426611	Mar-2017	Sept-2017
Quarter 4				
French Language Evaluation & Training	OPS & BPS	OSS-00245884	Apr-2017	Oct-2017
Environmentally Responsible Print and Copy Paper	OPS & BPS	OSS-00389633	Jan-2017	Nov-2017

Tendering documents may include Requests for Information (RFI).

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^{**}Indicates current VOR arrangement number. Number will be changed upon creation of replacement RFP.

Contractor Security Screening

Vendors doing business with the Ontario Government may be required to obtain security screening checks and receive security clearance before contracts can be awarded and work undertaken

Vendors will be advised in the procurement document if security screening is a requirement for a specific assignment

Questions about the security screening component of the procurement process can be directed to the designated procurement contact



Tax Compliance

To do business with Ontario, a vendor must be in compliance with their provincial tax obligations

The procurement documents will include the Tax Compliance Declaration Form, that gives the ministry the right to confirm your tax status with the Ministry of Finance (MOF)

The Ministry of Finance will advise the procuring ministry whether the tax compliance verification was successful

You will be asked to address the matter, if the Ministry of Finance indicates that the tax compliance verification was not successful

The contract will not be awarded until Ontario tax obligations are met



Procurement Process

Typical procurement process includes:

- Consultation
- Issue Request for Bids
- Question and answer period
- Bid submission
- Bid closing
- Bid evaluation
- Conditional selection
- Award
- Debriefing



Questions & Answers

Review the procurement documents carefully. There are usually one or more opportunities to seek clarification of information presented in the procurement document

- There will be a designated person to address questions within a period of time specified in the procurement documents
- There may be a vendor meeting where a presentation and question and answer period will also occur. For some procurements, there may be a site tour
- All questions and answers are issued as addenda (modifications in eRFB) to the procurement documents and are available to all vendors who accessed the original documents

Tip: Do not contact anyone other than the designated procurement contact as this could jeopardize the procurement process



Bid Evaluation

The procurement documents will describe what is required and how your response will be evaluated. Evaluation can include mandatory eligibility requirements, rated requirements and pricing requirements

The vendor with the highest ranked response considering all the evaluation requirements will be successful

Tip: Be clear in your responses. We cannot evaluate what is not submitted in your responses even if you have done business with a ministry in the past



Award

The successful vendor will be notified following the evaluation and will be asked to satisfy any outstanding requirements of the procurement (e.g. proof of insurance). The ministry will then enter into an agreement with the vendor

Once the agreement is signed by the ministry, all vendors who submitted bids will be notified of the contract award and offered a debriefing

Contract award notifications will also be published in the same manner the procurement was originally posted



Debriefing

Vendors are entitled to know why their bid was not successful. Vendors who participate in procurements valued at \$25,000 or more are offered an opportunity for a debriefing

Debriefings are valuable to vendors because they provide vendors the opportunity to learn the strengths and weaknesses of their bid responses. The objective of a debriefing is to help vendors learn how to submit more competitive bids in the future



How to Prepare a Bid Response





Timetable

Carefully review the procurement document and take note of all important dates including:

- Vendor Meetings or Site Tours
- Deadline for Questions
- Deadline for Publication of Addenda
- Closing Date, Time and Location



Tips for Writing Effective Proposals

Review opportunities - decide to bid or not to bid

Conduct preliminary assessment

- Is my company capable of offering the goods/services requested?
- Does my company meet the evaluation criteria?
- Does my company accept all the terms and conditions?
- Does my company accept the basis of payment or pricing methods?
- Is my company capable of winning the contract against the competition?



Requirements

Pricing

- The procurement document will tell you:
 - what costs should be included in your response (e.g. delivery, travel, maintenance)
 - how to present these costs (e.g. per unit, total cost) in your response



Form of Agreement

The Procurement Document will include a Form of Agreement (or Contract) that you will be required to sign

The Form of Agreement is a legal agreement that will also be signed by the ministry if you are successful

Unless indicated in the procurement document, the Form of Agreement cannot be amended



Marketing to the Ontario Government





Take Advantage of Public Information

Information about the government's mandate, programs, priorities, and budget cycle are available through documents like the budget, Throne Speech, ministry business plans, and press releases – all of which can be found on the government's website

The more you learn about our priorities, challenges and needs, the better you will be able to position your organization to do business with the government

This information will also help you to determine who is most likely to be in the market for your goods or services. You can then use use the Ontario government directory: http://www.infogo.gov.on.ca



INFO-GO Website





Supply Chain Ontario Internet Website



Announcements

- SUPPLY ONTARIO Reverse Trade Show
- Ethical Apparel Procurement Responsible Manufacturers Information Report
- eTendering System

Electronic Tendering



- New eTendering System -Announcement
- Find Bid Opportunities

Doing Business



- Doing Business
- Free Seminars/Webinars
- Procurement Policies and Trade Agreements
- Bid Dispute Process
- Frequently Asked Questions
- Related Procurement Links

VOR Program



- Search: Vendor of Record
- Vendor of Record Program 3
 Year Outlook
- Vendor Reporting

BPS-SCS

Broader Public Sector Supply Chain Secretariat (BPS Supply Chain Secretariat)

Procurement Policies







FAQs ¥

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Doing Business ¥

Agreement on Internal Trade ¥

► AIT Website ¥

- Observery



Established in 2001, MARCAN provides access to the following resources:

- Information on the rules for public sector procurement that governments have committed to under the AIT;
- · General complaint procedures:
- · Statistics on procurement by government entities:
- · Procurement contact information; and
- Links to websites that publish tender notices for procurement opportunities within the Canadian public sector.

MARCAN is managed by the Internal Trade Secretariat.





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- Government Entities
- MASH Sector
- Crown Entities
- ▶ Complaints Contact
- ► Article 513
- Article 514
- Statistics on Procurement
- Other Links

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Township of Marmora	http://www.marmoraandlake.ca/tenders-and-rfps/
Township of Muskoka Lakes	http://www.muskokalakes.ca/siteengine/activepage.asp?Pag eID=51
Township of Norwich	http://www.twp.norwich.on.ca/Doing-Business/Tenders-RFQs
Township of Perth East	http://bids.pertheast.ca/Module/Tenders/en
Township of Seguin	http://www.seguin.ca/en/township/tendersrfps.asp?_mid_=15 008
Township of Smith-Ennismore-	http://www.selwyntownship.ca/en/businesscentre/Tendersa
Lakefield	ndrequestforproposal.asp
Wellington County Public Sector Consortium	http://bids.wellington.ca/Module/Tenders/en
SCHOOL BOARDS (general rule)	www.merx.com
	www.Biddingo.com
Construction	www.dcnonl.com
	http://www.oca.ca/
Niagara Public Purchasing Committee	http://www.nppc.ca/
	http://www.nppc.ca/tendersmore.aspx
Ontario Public Buyers Association	https://www.opba.ca/
	https://www.opba.ca/insidepages/bids/
District School Board of Niagara	http://www.biddingo.com/dsbn
Dufferin-Peel Roman Catholic Separate School Board	http://www.biddingo.com/dpcdsb
	' -



2016 Ontario Budget

www.finance.on.ca/budget



Ontario.ca Français



You are here: Home > Budget > Ontario Budgets > 2016 > 2016 Ontario Budget



Demographics



JOBS FOR TODAY AND TOMORROW 2016 ONTARIO BUDGET

2016 Ontario Budget **Jobs for Today and Tomorrow**

2016 Ontario Budge	et
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Backgrounders Improving Access to Postsecondary Education

Select a Budget year: 2016

Building Tomorrow's Infrastructure

 Growing the Economy and Creating Jobs for Tomorrow

 Investing in the Low-Carbon Economy

Additional Information

Resources and Contact Information for:

Ministry of Government and Consumer Services

Ontario Shared Services

Supply Chain Ontario

Website: ontario.ca/supplychain

Email: doingbusiness@ontario.ca

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